

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20170529-117045-0002

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Company name: RMH Holdings Limited 德斯控股有限公司

Stock code (ordinary shares): 8437

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 October 2017.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 October 2017

Name of Sponsor(s): LY Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors:
Loh Teck Hiong ("Dr. Loh")
Ee Hock Leong ("Dr. Ee")
Kwah Yung Chien Raymond ("Dr. Kwah")

Independent non-executive directors:
Cheung Kiu Cho Vincent
Ong Kian Guan
Wong Siu Ki

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of substantial shareholders	No. of shares	Percentage of shareholding
Dr. Loh (Note 1)	405,000,000	67.5%
Ms. Fung Yuen Yee (Note 2)	405,000,000	67.5%
Dr. Ee (Note 1)	405,000,000	67.5%
Ms. Chou Mei (Note 3)	405,000,000	67.5%
Dr. Kwah (Note 1)	405,000,000	67.5%
Ms. Grace Lim Wen Li (Note 4)	405,000,000	67.5%
Brisk Success Holdings Limited (" Brisk Success ")	405,000,000	67.5%
Magic Wave Holdings Limited (" Magic Wave ")	45,000,000	7.5%
Dr. Wong Chun Yu (" Dr. Wong ") (Note 5)	45,000,000	7.5%
Ms. Wong Oi Yee Amy (Note 6)	45,000,000	7.5%

Notes:

1. The entire issued share capital of Brisk Success is legally and beneficially owned as to approximately 33.3% by Dr. Loh, Dr. Ee and Dr. Kwah respectively. Accordingly, Dr. Loh, Dr. Ee and Dr. Kwah are deemed to be interested in 405,000,000 Shares held by Brisk Success by virtue of the SFO. Dr. Loh, Dr. Ee and Dr. Kwah are executive Directors and are persons acting in concert and accordingly each of them is deemed to be interested in the Shares held by the others. Dr. Loh, Dr. Ee and Dr. Kwah have confirmed that during the Track Record Period and up to the date of the Listing, they have been and will be acting in concert and voted and will vote in unanimous manner on any resolution in respect of the management, development and operations of our Group's operations.
2. Ms. Fung Yuen Yee is the spouse of Dr. Loh and is therefore deemed to be interested in all the Shares that Dr. Loh is interested in by virtue of SFO.
3. Ms. Chou Mei is the spouse of Dr. Ee and is therefore deemed to be interested in all the Shares that Dr. Ee is interested in by virtue of SFO.
4. Ms. Grace Lim Wen Li is the spouse of Dr. Kwah and is therefore deemed to be interested in all the Shares that Dr. Kwah is interested in by virtue of SFO.
5. The entire issued share capital of Magic Wave is legally and beneficially owned as to 100% by Dr. Wong. Accordingly, Dr. Wong is deemed to be interested in all the Shares held by Magic Wave by virtue of the SFO.
6. Ms. Wong Oi Yee Amy is the spouse of Dr. Wong and is therefore deemed to be interested in all the Shares held/owned by Dr. Wong (by himself or through Magic Wave) by virtue of SFO.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business: Head office:
#15-09 Paragon (Office Tower), 290 Orchard Road, Singapore 238859

Web-site address (if applicable): www.dermclinic.com.sg

Share registrar: Principal share registrar and transfer office in the Cayman Islands:
Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Hong Kong branch share registrar and transfer:
Tricor Investor Services Limited
Level 22 Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: Deloitte Touche Tohmatsu
Certified Public Accountants
35th Floor, One Pacific Place
88 Queensway
Hong Kong

B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company is a medical and surgical service provider for different customer groups in the field of dermatology. The Company provides an all-round treatment solution that is tailored to our patients' individual needs. Services are provided to our patients for the treatment of, among others, skin cancer, skin diseases such as eczema, psoriasis, acne, pigmentation, adverse drug reactions and warts. The Company also provides aesthetic treatments intended to enhance the overall appearance of patients.

C. Ordinary shares

Number of ordinary shares in issue: 600,000,000

Par value of ordinary shares in issue: HK\$0.01 each share

Board lot size (in number of shares): 8,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

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Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
 (Not applicable if the warrant is
 denominated in dollar value of
 conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon N/A
 the exercise of outstanding warrants:

E. Other securities

Details of any other securities in issue.
 (i.e. other than the ordinary shares described in C above and warrants described in D above but including options
 granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock
 exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Loh Teck Hiong
Director

.....
Ee Hock Leong
Director

.....
Kwah Yung Chien Raymond
Director

.....
Cheung Kiu Cho Vincent
Director

.....
Ong Kian Guan
Director

.....
Wong Siu Ki
Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*