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RMH HOLDINGS LIMITED

德斯控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8437)

PROFIT WARNING

This announcement is made by RMH Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to inform the shareholders of the Company and potential investors that, based on its preliminary review of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2020 and information currently available to the Board, it is expected to record a loss attributable to owners of the Company of approximately S\$0.2 million for the three months ended 31 March 2020 as compared to a profit attributable to owners of the Company of approximately S\$0.3 million for the three months ended 31 March 2019. Such expected decrease in profit is mainly attributable to the outbreak of Covid-19 infection in Singapore and worldwide since January 2020 leading to the implementation of various international travel restriction and social distancing measures in Singapore posing operational challenges for clinics under the Group especially the aesthetic medicine during the first quarter of 2020.

This announcement is based only on a preliminary review of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2020, which have not been confirmed or reviewed or audited by the Company’s auditor and are subject to possible adjustments, and other information currently available. The Company is in the process of finalising its first quarterly results for the three months ended 31 March 2020 and the shareholders and potential investors of the Company are advised to read carefully the Company’s first quarterly results announcement for the three months ended 31 March 2020, which is expected to be released in mid-May 2020.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
RMH Holdings Limited
Loh Teck Hiong
Chairman and executive Director

Hong Kong, 8 May 2020

As at the date of this announcement, the executive Directors are Dr. Loh Teck Hiong, Dr. Ee Hock Leong, Dr. Kwah Yung Chien Raymond and Mr. Liu Yang; and the independent non-executive Directors are Mr. Cheung Kiu Cho Vincent and Mr. Ong Kian Guan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at <https://www.rmholdings.com.sg>.