

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **RMH Holdings Limited**

Stock code (ordinary shares): **8437**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of the Exchange (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 9 October 2023.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 October 2017

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors — Executive, Non-Executive or Independent Non-Executive)

Executive directors:
Mr. Yang Zhangxin
Mr. Cui Han
Mr. Lee Chung Shun

Independent non-executive directors:
Mr. Liu Fei
Ms. Li Yin Fai
Mr. Loke Wai Ming

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares an other securities of the Company

Name of substantial shareholder	No. of shares	Percentage of shareholding
Brisk Success Holdings Limited (<i>Note 1</i>)	210,024,000	16.21%
Mr. Li Ming Cheng (<i>Note 2</i>)	133,664,000	10.31%

Notes:

1. Dr. Loh Teck Hiong, holds 70% equity interests in Brisk Success Holdings Limited and by virtue of Part XV of the SFO, Dr. Loh Teck Hiong is deemed to be interested in the 210,024,000 Shares held by Brisk Success Holdings Limited. Ms. Fung Yuen Yee, being the spouse of Dr. Loh Teck Hiong, is deemed to be interested in all the Shares in which Dr. Loh Teck Hiong is interested by virtue of Part XV of the SFO.
2. HK MZ Health Investment Management Group Limited holds 132,968,000 Shares. Mr. Li Ming Cheng is the sole shareholder of HK MZ Health Investment Management Group Limited as at the date of this announcement. Therefore, he is deemed to be interested in the 132,968,000 Shares held by HK MZ Health Investment Management Group Limited by virtue of Part XV of the SFO. Mr. Li Ming Cheng personally holds 696,000 Shares in the capacity as a beneficial owner.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address: 71 Fort Street
PO Box 500, George Town
Grand Cayman KY1-1106
Cayman Islands

Head office and principal place of business: #17-01/02 Paragon (Office Tower)
290 Orchard Road
Singapore 238859

Web-site address (if applicable): www.rmhhk.com

Share registrar: *Principal share registrar and transfer office in the Cayman Islands:*
Appleby Global Services (Cayman) Limited
71 Fort Street
PO Box 500, George Town
Grand Cayman KY1-1106
Cayman Islands

Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

Auditors: CL Partners CPA Limited
Certified Public Accountants
905-906 Tower 2
China Hong Kong City
TST, Kowloon, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is an investment company and the Group primarily focuses on provision of specialty care services for a variety of dermatological conditions affecting skin, hair and nails by utilizing medical, surgical, laser and aesthetic treatments.

C. Ordinary shares

Number of ordinary shares in issue:	1,332,000,000
Par value of ordinary shares in issue:	HK\$0.01 each share
Board lot size (in number of shares):	8,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Ho Yuk Ming Hugo
(Name)

Title: Company secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.