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RMH HOLDINGS LIMITED

德斯控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8437)

INSIDE INFORMATION STATUTORY DEMANDS

This announcement is made by RMH Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 27 November 2022, 1 December 2022 and 8 February 2023 respectively (the “**Announcements**”) in relation to, among other things, the appointment of provisional liquidators and judicial managers of the four Relevant Subsidiaries (which are in liquidation or under judicial management and were deconsolidated from the consolidated financial statements of the Group with effect from 28 November 2022 as disclosed in the annual report of the Company for the year ended 31 December 2022). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The board of directors of the Company announces that the Group received a total of seven statutory demands (the “**Statutory Demands**”) from the legal representatives of the four Relevant Subsidiaries (which are in liquidation or under judicial management and were deconsolidated from the consolidated financial statements of the Group with effect from 28 November 2022 as disclosed in the annual report of the Company for the year ended 31 December 2022) demanding the Company and certain subsidiaries of the Company (the “**Subsidiaries**”) to pay the total amount of SG\$1,743,643.52 and HK\$5,858,795.86 alleged to be owing to them (the “**Debts**”). The Statutory Demands requested the Company and the Subsidiaries to repay the Debts within three weeks from the date of service of the Statutory Demands, failing which the creditors may present a winding-up petition against the Company and the Subsidiaries. The Company is now actively seeking legal advice in respect of the Debts under the Statutory Demands, and will adopt all effective measures to safeguard the interests of the shareholders and the Company.

Further announcement(s) relating to the Statutory Demands will be made by the Company as and when appropriate or as required under the Listing Rules.

CONTINUED SUSPENSION OF TRADING

At the direction of the Stock Exchange, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:08 a.m. on Monday, 3 April 2023 and will continue to be suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
RMH Holdings Limited
Yang Zhangxin
Co-Chairman and Executive Director

Hong Kong, 12 May 2023

As at the date of this announcement, the executive Directors are Mr. Yang Zhangxin, Mr. Cui Han and Mr. Lee Chung Shun; and the independent non-executive Directors are Mr. Liu Fei, Mr. Luo Honghui, Ms. Li Yin Fai and Mr. Loke Wai Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at <https://www.rmhhk.com>.