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RMH Holdings Limited
德斯控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8437)

SUPPLEMENTAL ANNOUNCEMENT
INSIDE INFORMATION

Reference is made to the inside information announcement of RMH Holdings Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) dated 28 March 2023 in relation to the delay in payment of the subscription money by the Five Subscribers under the Rights Issue (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board (“**Board**”) of directors (the “**Directors**”) of the Company would like to supplement that the settlement arrangement between the Company and the Five Subscribers and the delay in payment of the subscription money by the Five Subscribers under the Rights Issue as disclosed in the Announcement was identified by the internal control consultant during the course of conducting the internal control review of the Company.

Saved as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board
RMH Holdings Limited
Yang Zhangxin

Co-Chairman and executive Director

Hong Kong, 30 March 2023

As at the date of this announcement, the executive Directors are Mr. Yang Zhangxin, Mr. Cui Han, Mr. Lee Chung Shun and Dr. Loh Teck Hiong; and the independent non-executive Directors are Mr. Liu Fei, Mr. Luo Honghui, Ms. Li Yin Fai and Mr. Loke Wai Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.rmhhk.com.