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RMH Holdings Limited

德斯控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8437)

**INSIDE INFORMATION
DEMAND LETTERS FROM THE JUDICIAL MANAGERS AND
PROVISIONAL LIQUIDATORS**

This announcement is made by RMH Holdings Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcement dated 8 February 2023 (the “**Announcement**”) regarding, among other things, the appointment of provisional liquidators and judicial managers of certain subsidiaries of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The board (the “**Board**”) of directors of the Company wishes to inform the shareholders of the Company (“**Shareholders**”) that on or around 23 March 2023, the Company received four letters from the Judicial Managers (the “**Judicial Managers**”) and the provisional liquidators (the “**Provisional Liquidators**”) of the certain subsidiaries of the Company, namely, Dermatology & Surgery Clinic (Orchard) Pte Ltd, Dermatology & Surgery Clinic Pte Ltd, Dermatology & Surgery Clinic (Shenton) Pte Ltd and RMH Family Clinic Pte Ltd (collectively as the “**Relevant Subsidiaries**”), pursuant to which the Judicial Managers and the provisional liquidators demanded the Company and certain subsidiaries of the Company in Hong Kong, namely, RMH (Hong Kong) Holdings Limited, RMH Imaging Limited and DS Regenerative Medicine Limited, to pay an aggregate outstanding amount of approximately S\$6.6 million to the respective Relevant Subsidiaries.

As at the date of this announcement, the Company is in negotiation with the Judicial Managers and the Provisional Liquidators in determining the actual outstanding amount owed to the respective Relevant Subsidiaries.

The Company will keep the Shareholders and potential investors of the Company informed of any further material development or change by way of announcement(s) as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
RMH Holdings Limited
Yang Zhangxin
Co-Chairman and Executive Director

Hong Kong, 24 March 2023

As at the date of this announcement, the executive Directors are Mr. Yang Zhangxin, Mr. Cui Han, Mr. Lee Chung Shun and Dr. Loh Teck Hiong; and the independent non-executive Directors are Mr. Liu Fei, Mr. Luo Honghui, Ms. Li Yin Fai and Mr. Loke Wai Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at <https://www.rmhhk.com>.