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RMH HOLDINGS LIMITED

德斯控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8437)

POSTPONEMENT OF BOARD MEETING

Reference is made to the announcement of RMH Holdings Limited (the “**Company**”) dated 9 March 2023 in relation to the meeting of the board (the “**Board**”) of directors (the “**Directors**”) proposed to be held on Thursday, 23 March 2023 to approve, among other matters, the annual results of the Company and its subsidiaries for the year ended 31 December 2022 (the “**2022 Annual Results**”) and the announcement thereof for publication and to determine the recommendation on the payment of a final dividend (if any).

As additional time is required to finalise the 2022 Annual Results, the Board hereby announces that the Board meeting will be postponed to 31 March 2023.

Based on the preliminary information currently available to the Board, it is expected that the auditor of the Company will issue disclaimer of opinion for the 2022 Annual Results, which include (i) going concern issue; and (ii) insufficient accounting records of certain subsidiaries of the Company in Singapore. The Company is still in the process of preparing the 2022 Annual Results and the information contained in this announcement is only based on the preliminary information currently available to the Board, which have not been confirmed or reviewed by the Company’s auditor and/or the audit committee of the Board, and is subject to finalisation and necessary adjustments. The announcement in relation to the 2022 Annual Results is expected to be published on 31 March 2023.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
RMH Holdings Limited
Yang Zhangxin
Co-Chairman

Hong Kong, 21 March 2023

As at the date of this announcement, the executive Directors are Mr. Yang Zhangxin, Mr. Cui Han, Mr. Lee Chung Shun and Dr. Loh Teck Hiong; and the independent non-executive Directors are Mr. Liu Fei, Mr. Luo Honghui, Ms. Li Yin Fai and Mr. Loke Wai Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for a minimum period of seven days from the date of its publication and on the Company’s website at <https://www.rmholdings.com.sg>.