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RMH HOLDINGS LIMITED

德斯控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8437)

INSIDE INFORMATION

This announcement is made by RMH Holdings Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements dated 13 November 2022 and 15 February 2023 respectively (the “**Announcements**”) in relation to the demand letters from UOB and DBS. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The board (“**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholder of the Company (“**Shareholders**”) that the banking facilities provided by UOB and DBS (the “**Banking Facilities**”) were secured by, among others, (i) the personal guarantees (the “**Personal Guarantees**”) provided by Dr. Loh Teck Hiong (“**Dr. Loh**”), an executive Director; and (ii) the corporate guarantees (the “**Corporate Guarantees**”) provided by the Company. The Company was informed by Dr. Loh, through his legal representatives, that (i) Dr. Loh has the intention to fulfill his personal obligations under the Personal Guarantees and is taking steps to raise funds to settle his personal obligations under the Personal Guarantees; and (ii) if Dr. Loh is in the position to settle his personal obligations under the Personal Guarantees, Dr. Loh will look to the Company and, to the extent that the obligations of the Company under the Corporate Guarantees overlap with Dr. Loh’s personal obligations under the Personal Guarantees, Dr. Loh reserves his right of cross indemnity against the Company.

The Company is seeking professional advice on the actions it may take in relation to the above and will keep the Shareholders and potential investors of the Company informed of any further material development or change by way of announcement(s) as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
RMH Holdings Limited
Yang Zhangxin
Co-Chairman and executive Director

Hong Kong, 20 March 2023

As at the date of this announcement, the executive Directors are Mr. Yang Zhangxin, Mr. Cui Han, Mr. Lee Chung Shun and Dr. Loh Teck Hiong; and the independent non-executive Directors are Mr. Liu Fei, Mr. Luo Honghui, Ms. Li Yin Fai and Mr. Loke Wai Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at <https://www.rmholdings.com.sg>.