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RMH HOLDINGS LIMITED

德斯控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8437)

INSIDE INFORMATION DEMAND LETTER FROM THE JUDICIAL MANAGERS

This announcement is made by RMH Holdings Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 17.10 and Rule 17.27 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements dated 27 November 2022, 1 December 2022 and 8 February 2023 (the “**Announcements**”) regarding, among other things, the appointment of provisional liquidators and judicial managers of certain subsidiaries of the Company.

As stated in the Announcements, Dermatology & Surgery Clinic (Orchard) Pte Ltd (“**DSC Orchard**”) has been placed under judicial management and the Judicial Managers had been appointed. On 14 February 2023, the Company received a letter from the Judicial Managers, pursuant to which the Judicial Managers demanded the subsidiaries of the Company in Hong Kong, namely RMH (Hong Kong) Holdings Limited, RMH Imaging Limited and DS Regenerative Medicine Limited, to pay an aggregate outstanding amount of approximately S\$4.4 million to DSC Orchard.

As at the date of this announcement, the Company is in negotiation with the Judicial Managers in determining the actual outstanding amount owed by the Company to DSC Orchard, which involves, among others, the set off against the outstanding amount owed by DSC Orchard to the Company.

The Company will keep its shareholders and potential investors informed of any further material development by way of announcement as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
RMH Holdings Limited
Yang Zhangxin
Co-Chairman and Executive Director

Hong Kong, 24 February 2023

As at the date of this announcement, the executive Directors are Mr. Yang Zhangxin, Mr. Cui Han, Mr. Lee Chung Shun and Dr. Loh Teck Hiong; and the independent non-executive Directors are Mr. Liu Fei, Mr. Luo Honghui, Ms. Li Yin Fai and Mr. Loke Wai Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for a minimum period of seven days from the date of its publication and on the Company’s website at <https://www.rmholdings.com.sg>.