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RMH HOLDINGS LIMITED

德斯控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8437)

INSIDE INFORMATION

This announcement is made by RMH Holdings Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (“**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholder of the Company (“**Shareholders**”) that on 15 February 2023, the Company received a demand letter (the “**Demand Letter**”) from the legal representatives of DBS Bank Ltd (the “**DBS**”) dated 9 February 2023 that the Company, under a corporate guarantee dated 30 April 2020 executed by the Company in favour of DBS in respect of banking facilities granted by DBS to Dermatology & Surgery Clinic (Orchard) Pte Ltd (the “**Borrower**”), a subsidiary of the Company and is under judicial management as disclosed in the announcement of the Company dated 8 February 2023, is required to pay the total outstanding sum of approximately SG\$1.84 million due and owing under the Borrower’s recalled banking facilities as at 8 February 2023 together with all interest accruing thereon until the date of full payment and the relevant legal costs on an indemnity basis (the “**Outstanding Sum**”) within seven days from the date of the Demand Letter. Otherwise, DBS will take legal action(s) against the Company as the guarantor.

The Company is seeking professional advice on the actions it may take in relation to the alleged Outstanding Sum and/or the Demand Letter and will continue to assess the impact in connection with the Demand Letter. The Company will continue to negotiate with DBS on the possibility of extending the repayment date and other possible options.

The Company will keep the Shareholders and potential investors of the Company informed of any further material development or change by way of announcement(s) as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
RMH Holdings Limited
He Weiqing
Executive Director

Hong Kong, 15 February 2023

As at the date of this announcement, the executive Directors are Mr. Yang Zhangxin, Mr. He Weiqing, Mr. Lee Chung Shun and Dr. Loh Teck Hiong; and the independent non-executive Directors are Mr. Liu Fei, Mr. Luo Honghui, Ms. Li Yin Fai and Mr. Loke Wai Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at <https://www.rmholdings.com.sg>.