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RMH HOLDINGS LIMITED

德斯控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8437)

INSIDE INFORMATION ANNOUNCEMENT APPOINTMENT OF JUDICIAL MANAGERS AND PROVISIONAL LIQUIDATORS OF SUBSIDIARIES

This announcement is made by RMH Holdings Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 17.10 and Rule 17.27 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements dated 27 November 2022 and 1 December 2022 (the “**Announcements**”) respectively regarding, among other things, the appointment of provisional liquidators and interim judicial managers of certain subsidiaries of the Group.

The board (the “**Board**”) of directors of the Company wishes to inform the shareholders and potential investors of the Company that the substantive hearing (the “**Substantive Hearing**”) in respect of the three summons (without notice) filed by Dr. Loh Teck Hiong with the High Court of the Republic of Singapore (the “**Singapore Court**”) in relation to the three subsidiaries of the Company in Singapore was held on 8 February 2023 pursuant to which, the Singapore Court, amongst others, ordered that:

1. Dermatology & Surgery Clinic (Orchard) Pte Ltd be placed under judicial management and Mr. Cameron Lindsay Duncan (“**Mr. Cameron**”) and Mr. David Dong-Won Kim (“**Mr. David**”) from KordaMentha Pte Ltd be appointed as its joint and several judicial managers (“**Judicial Managers**”); and
2. the affairs, business and property of Dermatology & Surgery Clinic (Orchard) Pte Ltd be managed by the Judicial Managers during the period in which the order for the appointment of Judicial Managers is in force.

During the Substantive Hearing, the Singapore Court also granted leave for withdrawal of the applications for judicial management orders for Dermatology & Surgery Clinic (Shenton) Pte Ltd and Dermatology & Surgery Clinic Pte Ltd (together with Dermatology & Surgery Clinic (Orchard) Pte Ltd, the “**Relevant Subsidiaries**”). As such, the provisional liquidation of Dermatology & Surgery Clinic (Shenton) Pte Ltd and Dermatology & Surgery Clinic Pte

Ltd will resume and an extraordinary general meeting and a creditors meeting will be convened to place Dermatology & Surgery Clinic (Shenton) Pte Ltd and Dermatology & Surgery Clinic Pte Ltd into voluntary liquidation and the appointment of liquidators will be proposed.

The Company will work closely with the Judicial Managers and provisional liquidators to resolve issues (if any) identified by them in the Relevant Subsidiaries. As a result of the judicial management and liquidations, the financial results of the Relevant Subsidiaries will be deconsolidated from those of the Group, by which the revenue, performance and financial position of the Group will be materially and adversely affected.

The Company is committed to the development of business related to products and services on dental care, medical aesthetic, healthcare and skin beauty scheduled in the Greater Bay Area and in land of China as well. The growth of revenue from these business in the 2022 fiscal year has been significant and has become a new growth driver for the Group.

The Company will keep its shareholders and potential investors informed of any further material development by way of announcement as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
RMH Holdings Limited
He Weiqing
Executive Director

Hong Kong, 8 February 2023

As at the date of this announcement, the executive Directors are Mr. Yang Zhangxin, Mr. He Weiqing, Mr. Lee Chung Shun and Dr. Loh Teck Hiong; and the independent non-executive Directors are Mr. Liu Fei, Mr. Luo Honghui, Ms. Li Yin Fai and Mr. Loke Wai Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at <https://www.rmholdings.com.sg>.