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**RMH HOLDINGS LIMITED**

德斯控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8437)**

**INSIDE INFORMATION ANNOUNCEMENT**

**APPOINTMENT OF PROVISIONAL LIQUIDATORS OF SUBSIDIARIES**

This announcement is made by RMH Holdings Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 17.10 and Rule 17.27 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

**APPOINTMENT OF PROVISIONAL LIQUIDATORS OF SUBSIDIARIES**

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that the directors of each of the four wholly-owned subsidiaries of the Company in Singapore, namely, Dermatology & Surgery Clinic (Orchard) Pte Ltd; Dermatology & Surgery Clinic (Shenton) Pte Ltd; Dermatology & Surgery Clinic Pte Ltd and RMH Family Clinic Pte Ltd (the “**Relevant Subsidiaries**”) have, in accordance with the relevant provisions of the laws of Singapore (the “**Singapore Law**”) on 25 November 2022 (after the close of the trading hours of the Stock Exchange), resolved that the Relevant Subsidiaries are unable to continue their business by reason to their inability to pay debts when due and that Mr Cameron Lindsay Duncan and Mr David Dong-Won Kim from KordaMentha Pte Ltd be appointed as provisional liquidators of the Relevant Subsidiaries.

The Relevant Subsidiaries will convene an extraordinary general meeting and a creditors meeting on 21 December 2022, at which resolutions to place the Relevant Subsidiaries into voluntary liquidation and for the appointment of Mr Cameron Lindsay Duncan and Mr David Dong-Won Kim as liquidators will be proposed.

Among the Relevant Subsidiaries, three subsidiaries (i.e. Dermatology & Surgery Clinic (Orchard) Pte Ltd; Dermatology & Surgery Clinic (Shenton) Pte Ltd and Dermatology & Surgery Clinic Pte Ltd) have a total amount of approximately SGD4.53 million in outstanding loans, of which approximately SGD4.33 million have been being collectively and individually guaranteed by the Company and Dr. Loh Teck Hiong, being the incumbent executive director of the Company.

As a foreseeable result of the appointment of provisional liquidators, the financial results of the Relevant Subsidiaries will be deconsolidated from those of the Group, by which the revenue, performance and financial position of the Group will be materially and adversely affected.

The Company is committed to the development of business related to products and services on dental care, medical aesthetic, healthcare and skin beauty scheduled in the Greater Bay Area and in land of China as well. The growth of revenue from these business in this fiscal year has been significant and becoming a new growth driver for the Group.

The Company will keep its shareholders and potential investors informed of any further material development by way of announcement as and when appropriate.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**RMH Holdings Limited**  
**He Weiqing**  
*Chairman and executive Director*

Hong Kong, 27 November 2022

*As at the date of this announcement, the executive Directors are Mr. He Weiqing, Mr. Lee Chung Shun and Dr. Loh Teck Hiong; and the independent non-executive Directors are Mr. Yang Zhangxin, Mr. Luo Honghui Ms. Li Yin Fai and Mr. Loke Wai Ming.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company, The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information " page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at <https://www.rmholdings.com.sg>.*