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**RMH HOLDINGS LIMITED**

德斯控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8437)**

**INSIDE INFORMATION ANNOUNCEMENT**

**UPDATE ON THE DEMAND LETTERS FROM A BANK**

This announcement is made by RMH Holdings Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (“**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholder of the Company (“**Shareholders**”) that on 11 November 2022, the Company and its three wholly-owned subsidiaries in Singapore (namely, Dermatology & Surgery Clinic (Orchard) Pte Ltd; Dermatology & Surgery Clinic Pte Ltd; and Dermatology & Surgery Clinic (Shenton) Pte Ltd) (collectively as the “**Relevant Subsidiaries**”) received three Demand letters from the United Overseas Bank in Singapore (the “**UOB**”) that the Relevant Subsidiaries are required to pay the outstanding loans and accrual interests amounting collectively to approximately SG\$2.28 million by November 18 in view of the alleged breach of the term(s) as set out in the Facility Letters from UOB dated 19 August 2020. Otherwise, UOB will take legal action(s) against the Relevant Subsidiaries as the borrowers and against the Company as the guarantors.

The Company has dispatched a working panel to assist the Relevant Subsidiaries in dealing with potential claims from creditors following the dismissal of the Moratorium Order Applications by the High Court of Singapore on November 9, including but not limited to the repayment claims in the above Demand Letters from UOB. The basic view and the objective of the Company is to actively contact and beneficially negotiate with banks and important creditors in order to seek a scheme acceptable to all parties, which is not only conducive to the sustainable operation of the Relevant Subsidiaries but also is to maximally protect the interests of all creditors.

At present, the business of the Relevant Subsidiaries are operating as normal.

As at the date of this announcement, no winding-up applications have been served on the Relevant Subsidiaries.

The Company is closely monitoring the situation in relation to claims and potential claims from creditors of the Relevant Subsidiaries and will keep the Shareholders and potential investors of the Company informed of any further material development or change by way of announcement(s) as and when appropriate.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**RMH Holdings Limited**  
**He Weiqing**  
*Chairman and executive Director*

Hong Kong, 13 November 2022

*As at the date of this announcement, the executive Directors are Mr. He Weiqing, Mr. Lee Chung Shun and Dr. Loh Teck Hiong; and the independent non-executive Directors are Mr. Yang Zhangxin, Mr. Luo Honghui Ms. Li Yin Fai and Mr. Loke Wai Ming.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information " page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at <https://www.rmholdings.com.sg>.*