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RMH HOLDINGS LIMITED

德斯控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8437)

INSIDE INFORMATION ANNOUNCEMENT UPDATE ON THE APPLICATIONS FOR MORATORIUM

This announcement is made by RMH Holdings Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement made by the Company dated 18 October 2022 in relation to the applications to the High Court of Singapore for a moratorium order (“**Moratorium Applications**”) to restrain the commencement or continuation of any claim against three wholly-owned subsidiaries of the Company in Singapore, namely, Dermatology & Surgery Clinic (Orchard) Pte Ltd; Dermatology & Surgery Clinic Pte Ltd; and Dermatology & Surgery Clinic (Shenton) Pte Ltd. (the “**Relevant Subsidiaries**”).

The board (“**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholder of the Company (“**Shareholders**”) that on 9 November 2022, the Singapore High Court dismissed the Moratorium Applications.

As the Moratorium Applications were dismissed, creditors are not restrained from commencing or continuing their claims against the Relevant Subsidiaries. Up to the date of this announcement, the Dermatology & Surgery Clinic (Orchard) Pte Ltd has a pending claim filed with the courts of Singapore in respect of an indebtedness allegedly due and payable by the company in the aggregate amount of less than SGD250,000.00. As at the date of this announcement, no winding-up applications have been filed against the Relevant Subsidiaries.

Notwithstanding the dismissal of the Moratorium Applications, the Board has agreed to consider mobilizing some internal resources to support the continued operations of the Relevant Subsidiaries.

The Company will keep the Shareholders and potential investors of the Company informed of any further material development in relation to the operations of the Relevant Subsidiaries by way of announcement(s) as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
RMH Holdings Limited
He Weiqing
Chairman and executive Director

Hong Kong, 9 November 2022

As at the date of this announcement, the executive Directors are Mr. He Weiqing, Mr. Lee Chung Shun and Dr. Loh Teck Hiong; and the independent non-executive Directors are Mr. Yang Zhangxin, Mr. Luo Honghui Ms. Li Yin Fai and Mr. Loke Wai Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company, The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at <https://www.rmholdings.com.sg>.