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## **RMH HOLDINGS LIMITED**

### **德斯控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8437)**

## **TERMINATION OF PLACING AGREEMENT**

Reference is made to the announcement (the “**Announcement**”) of RMH Holdings Limited (the “**Company**”) dated 8 November 2022 in relation to the placing of not more than 259,200,000 Placing Shares under the General Mandate on a best efforts basis. Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Announcement.

The Company and the Placing Agent mutually agreed to terminate the Placing Agreement on 9 November 2022 (after trading hours) such that all rights that the Placing Agent and the Company in relation to the Placing shall be waived and all obligations, claims or demands thereunder, whether arising before or on the date of this announcement shall be released and discharged.

The Board is of the view that the termination of the Placing Agreement should have no material adverse impact on the business, operation, or financial position of the Group. The Company will continue to explore and engage in negotiations as regards fund raising opportunities to strengthen the Group’s financial position. Further announcement(s) will be made by the Company if and when any disclosure requirement is triggered by the materialization of any such fund raising opportunities.

By order of the Board  
**RMH Holdings Limited**  
**He Weiqing**  
*Chairman*

Hong Kong, 9 November 2022

*As at the date of this announcement, the executive Directors are Mr. He Weiqing, Mr. Lee Chung Shun and Dr. Loh Teck Hiong; and the independent non-executive Directors are Mr. Yang Zhangxin, Mr. Luo Honghui, Ms. Li Yin Fai and Mr. Loke Wai Ming.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at <https://www.rmholdings.com.sg>.*