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RMH HOLDINGS LIMITED

德斯控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8437)

INSIDE INFORMATION ANNOUNCEMENT AND RESUMPTION OF TRADING

This announcement is made by RMH Holdings Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (“**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholder of the Company (“**Shareholders**”) that on 12 October 2022, the Company received a notice from Dr. Loh Teck Hiong (“**Dr Loh**”), executive Director of the Company, that on his instructions, three wholly-owned subsidiaries of the Company in Singapore (the “**Subsidiaries**”), namely, Dermatology & Surgery Clinic (Orchard) Pte Ltd; Dermatology & Surgery Clinic Pte Ltd; and Dermatology & Surgery Clinic (Shenton) Pte Ltd, have applied to the High Court of Singapore for a moratorium order pursuant to Section 64 of the Insolvency, Restructuring and Dissolution Act 2018, essentially to restrain the commencement or continuation of any claim against any of the subsidiaries for a period of 2 months, purportedly to provide the subsidiaries time to propose a compromise or scheme of arrangement with their creditors (“**Moratorium Applications**”). The Company understands that the Moratorium Applications was fixed for a Case Conference on Monday, 17 October 2022., at 2.30 pm, during which the Singapore High Court was expected to have provided directions for the further conduct of Moratorium Applications, including directions for the filing of affidavits (if any) by any interested party or creditors, and the fixing of hearing for the Moratorium Applications. The Company has yet to receive any update on the outcome of the Case Conference from the applicant-subsiidiaries. The Company would like to clarify that the Board of Directors has never passed any resolutions to authorise Dr. Loh to negotiate with the purported creditors or file any application, including the Moratorium Applications, to the Singapore High Court on behalf of any of the Subsidiaries or entity within the Group.

As at date of this announcement, to the best knowledge of the Board, the Moratorium Applications have had no material impact to the business operation and financial position of the Group. The Company is considering taking legal advice in this regard and will keep the Shareholders and potential investors of the Company informed of any further material development in relation to the Moratorium Applications by way of announcement(s) as and when appropriate.

Save as disclosed above, the Company is not aware of any other inside information.

RESUMPTION OF TRADING

At the request of the Company, trading of the shares of the Company on the Stock Exchange was halted with effect from 9:00 a.m. on Wednesday, 12 October 2022. Application has been made to the Stock Exchange for the resumption of trading in the shares of the Company from 9:00 a.m. on 19 October 2022.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
RMH Holdings Limited
He Weiqing
Chairman and executive Director

Hong Kong, 18 October 2022

As at the date of this announcement, the executive Directors are Mr. He Weiqing, Mr. Lee Chung Shun and Dr. Loh Teck Hiong; and the independent non-executive Directors are Mr. Yang Zhangxin, Mr. Loke Wai Ming, Mr. Luo Honghui and Ms. Li Yin Fai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company, The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at <https://www.rmholdings.com.sg>.