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RMH HOLDINGS LIMITED

德斯控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8437)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of RMH Holdings Limited (the “**Company**”) dated 22 April 2022 and 17 May 2022 in respect of the major and connected transaction in relation to the disposal of 51% equity interest and shareholder’s loan in a joint venture (the “**Announcements**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As set out in the Announcements, a circular containing, among other things, (i) further details of the Disposal; (ii) a letter from the Independent Board Committee; (iii) a letter from the Independent Financial Adviser; (iv) a notice of the EGM; and (v) other information required under the GEM Listing Rules, will be dispatched to the Shareholders on or about 31 May 2022. As additional time is required for the preparation of, among other things, financial information of the Group, including but not limited to the statement of indebtedness and working capital sufficiency for inclusion in the circular, it is expected that the despatch date of the circular will be postponed to a date falling on or before 30 June 2022.

By Order of the Board

RMH Holdings Limited

Loh Teck Hiong

Chairman and executive Director

Hong Kong, 31 May 2022

As at the date of this announcement, the executive Directors are Dr. Loh Teck Hiong and Mr. He Weiqing; and the independent non-executive Directors are Mr. Yang Zhangxin, Mr. Loke Wai Ming and Ms. Wu Xiaoxia.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at <https://www.rmholdings.com.sg>.