

## APPENDIX 5

### FORMS RELATING TO LISTING

#### FORM F

#### THE GROWTH ENTERPRISE MARKET (GEM)

#### COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** **RMH Holdings Limited** 德斯控股有限公司

**Stock code (ordinary shares):** **8437**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 23 April 2020.

#### A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 October 2017

Name of Sponsor(s): LY Capital Limited

Names of directors:

(please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive)

**Executive directors:**

Loh Teck Hiong (“Dr. Loh”)  
Ee Hock Leong (“Dr. Ee”)  
Kwah Yung Chien Raymond (“Dr. Kwah”)  
Liu Yang (“Mr. Liu”)

**Independent non-executive directors:**

Cheung Kiu Cho Vincent  
Ong Kian Guan

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of substantial shareholders	No. of shares	Percentage of shareholding
	Dr. Loh ( <i>Note 1</i> )	358,000,000	59.66%
	Dr. Ee ( <i>Note 2</i> )	358,000,000	59.66%
	Dr. Kwah ( <i>Note 2</i> )	358,000,000	59.66%
	Ms. Fung Yuen Yee ( <i>Note 3</i> )	358,000,000	59.66%
	Brisk Success Holdings Limited (“Brisk Success”)	310,000,000	54.67%
	VICTORY SPRING VENTURES LIMITED	35,560,000	5.93%
	Mr. Ye Zhichun	35,560,000	5.93%

*Notes:*

1. Brisk Success is legally and beneficially owned as to approximately 50% by Dr. Loh. Accordingly, Dr. Loh is deemed to be interested in 310,000,000 Shares held by Brisk Success by virtue of the SFO.
2. Dr. Loh, Dr. Ee and Dr. Kwah are the executive Directors and are persons acting in concert and accordingly each of them is deemed to be interested in the shares held by the others.
3. Ms. Fung Yuen Yee, being the spouse of Dr. Loh, is deemed to be interested in all the shares in which Dr. Loh is interested pursuant to the SFO.
4. The entire share capital of VICTORY SPRING VENTURES LIMITED is legally and beneficially owned as to 100% by Mr. Ye Zhichun. Accordingly Mr. Ye Zhichun is deemed to be interested in 35,560,000 shares held by VICTORY SPRING VENTURES LIMITED by virtue of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Cricket Square, Hutchins Drive P.O. Box 2681 Grand Cayman, KY1-1111 Cayman Islands
Head office and principal place of business:	<i>Head office:</i> #15-09 Paragon (Office Tower), 290 Orchard Road Singapore 238859
Web-site address (if applicable):	<a href="http://www.dermclinic.com.sg">www.dermclinic.com.sg</a>
Share registrar:	<i>Principal share registrar and transfer office in the Cayman Islands:</i> Conyers Trust Company (Cayman) Limited Cricket Square, Hutchins Drive P.O. Box 2681 Grand Cayman, KY1-1111 Cayman Islands  <i>Hong Kong branch share registrar and transfer:</i> Tricor Investor Services Limited Level 54, Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	Deloitte & Touche LLP Public Accountants and Chartered Accountants 6 Shenton Way OUE Downtown 2 #33-00 Singapore 068809

## **B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company is a medical and surgical service provider for different customer groups in the field of dermatology. The Company provides an all-round treatment solution that is tailored to our patients' individual needs. Services are provided to our patients for the treatment of, among others, skin cancer, skin diseases such as eczema, psoriasis, acne, pigmentation, adverse drug reactions and warts. The Company also provides aesthetic treatments intended to enhance the overall appearance of patients.

## **C. Ordinary shares**

Number of ordinary shares in issue:	600,000,000
Par value of ordinary shares in issue:	HK\$0.01 each share
Board lot size (in number of shares):	8,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

## **D. Warrants**

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued N/A  
upon the exercise of outstanding  
warrants:

#### **E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

#### **Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Loh Teck Hiong  
Director

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Ee Hock Leong  
Director

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Kwah Yung Chien Raymond  
Director

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Liu Yang  
Director

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Ong Kian Guan  
Director

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Cheung Kiu Cho Vincent  
Director

**NOTES**

- (1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*